



27 April 2011

Kentor Gold Limited (ASX: KGL) is an Australian-based company formed in 1998 as a specialist gold explorer. The Company was listed on the Australian Securities Exchange in 2005 and has diversified into exploration and development of gold, geothermal energy and base metals in Central Asia where it has highly regarded, established local management. Kentor Gold owns 80% of the Andash Gold-Copper Project which is under development in the Kyrgyz Republic and is targeted to produce annually 70,000 oz gold and 7,400 tonnes copper in concentrate.

Issued capital:

*1,061.6 million ordinary shares
58.6 million unlisted options*

Market Capitalisation

(21 Apr. 2011): \$153 million

Update on Proceedings

Kentor Gold Limited (“the Company” or “Kentor”) advises the status of two proceedings involving the Company in the Kyrgyz Republic.

In the case between the General Prosecutor and Invest-center Talas LLC (ICT), the Supreme Court of the Kyrgyz Republic has considered the appeal by the former minority participants in the Andash Mining Company (AMC). The former participants were appealing the finding of the Talas Inter-district court that invalidated the holdings of Aurum Mining Company plc (Aurum) and ICT in AMC.

The Supreme Court did not adopt a decision on the appeal but instead has ruled that the case should be retried in the Chui Inter-district court at a date yet to be determined. The Supreme Court will not publish its findings for 10-15 days at which time the rationale for the ruling will be known.

This case has no impact on Kentor’s 80% holding in AMC.

In a separate case brought by ICT against Kentor, alleging improper conduct by Kentor, the case has been left without consideration. This has resulted from the failure of ICT to appear at the hearing on 2 occasions despite having been served with the proper notification. Kentor considers the fact that the court case was left without consideration to be a favourable development.

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